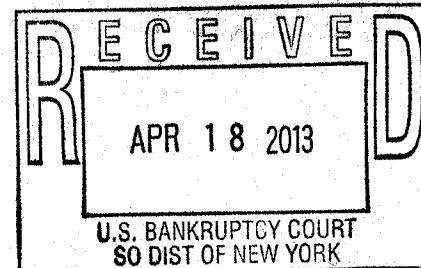


Betty E. Dalton
396 Walton Road
Radford, VA 24141

April 15, 2013



VIA FIRST CLASS MAIL

Dickstein Shapiro LLP
1633 Broadway
New York, NY 10019-6708

RE: Motors Liquidation Company, Case No. 09-50026-REG, Claim No 70180

In response to your letter dated April 3, 2013 regarding my allowed claim of \$200,000, it was clear to me that I would not receive cash but stock and warrants in General Motors Company. Nowhere in the settlement was there a mention of "pro rata share" and the "Frequently Asked Questions" was not part of the settlement documents but only a list of questions received with required signature documents.

The settlement was for \$200,000 and I have only received ~15% of the settlement. This is not acceptable to me and not based on the settlement agreement. I find it hard to believe that GMC would find this settlement acceptable when their product attributed to the death of my husband.

My original claim was for \$2M which was much more appropriate for the death of my husband but was told by your office that if I did not accept the \$200K, I would get nothing.

I will continue to pursue my full settlement for \$200k with the Court due to the circumstances of the claim.

Regards,

Betty E. Dalton

Cc: The Honorable Robert E. Gerber